8/22/86 S7675-3

TEXAS
Labor Market Review

TEXAS EMPLOYMENT COMMISSION JULY 1986 AUSTIN, TEXAS 78778

NOTICE FOR EMPLOYERS SEEKING SECURITY CLEARED PERSONNEL

Increasing security measures by firms involved in defense contracting has intensified demand for personnel with security clearances. Security clearances issued to active Army personnel may still be valid for significant periods of time after separation, depending on the level of clearance. Efforts are underway to use this occupational "edge" to assist veterans in finding jobs. Solicitation letters have brought encouraging response from many large defense contractors who appreciate the value of the technical background the military provides, and the pre-existing security clearance saves considerable time and money. If your business needs include technical personnel with security clearances, contact Ms. Sandy Dunn in the Killeen TEC office at (817) 526-4124. Resumes and personal interviews may be arranged.

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	June 1986	May 1986	June 1985
United States (Actual)			
Labor Force	119,644.0	117,199.0	116,572.0
Unemployment	8,775.0	8,158.0	8,753.0
Percent Unemployed	7.3	7.0	7.5
Total Employment	110,869.0	109,041.0	107,819.0
United States (Seasonally Adjusted)			
Labor Force	118,116.0	117,664.0	115,024.0
Unemployment	8,443.0	8,554.0	8,423.0
Percent Unemployed	7.1	7.3	7.3
Total Employment	109,673.0	109,110.0	106,601.0
State of Texas (Actual)			
Labor Force	8,204.1	8,023.3	8,150.2
Unemployment	906.8	749.6	631.3
Percent Unemployed	11.1	9.3	7.7
Total Employment	7,297.3	7,273.7	7,518.9
State of Texas (Seasonally Adjusted)			
Labor Force	8,076.0	8,079.0	8,023.0
Unemployment	846.0	779.0	569.0
Percent Unemployed	10.5	9.6	7.1
Total Employment	7,230.0	7,300.0	7,454.0

UNEMPLOYMENT SPIRALS UPWARD

The combination of the usual June influx of summer job-seekers and worsening underlying economic conditions pushed the actual Texas unemployment rate to 11.1 percent in June -- a record high. The June rate was almost two full percentage points above May's 9.3 percent and substantially above the June 1985 rate of 7.7 percent. Total joblessness increased by 157,200 over the month in the actual series, to 906,800; while total employment rose by only 23,600, to a level of 7,297,300.

Although June is normally a high unemployment month, much of the over-the-month increase was due to further deterioration of some basic industries, as shown by the sizeable rise in unemployment in the seasonally adjusted series, which excludes seasonal activity such as summer job-seekers. The seasonally adjusted rate rose from 9.6 percent in May to 10.5 percent in June. The Nation as a whole has not suffered from the oil crisis -- on the contrary, lower oil prices have been a boon

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	Jun.'86*	May '86**	Jun.'85**	Jun.'86*	May '86**	Jun.'85**	Jun.'86*	May '86**	Jun.'85**
	ABILENE			AMARILLO			AUSTIN		
TOTAL	52,300	53,300	53,200	81,100	81,200	82,000	362,800	368,200	356,700
Manufacturing	5,300	5,300	5,400	10,200	9,900	10,200	41,100	40,900	42,400
Mining	3,400	3,400	4,100	1,500	1,500	1,900	1,100	1,100	1,100
Construction	2,900	2,900	2,900	3,800	3,700	4,800	25,500	25,100	28,400
Trans., Comm., & Util.	2,700	2,700	2,900	5,900	6,000	6,500	11,300	11,500	10,500
Trade	14,400	14,500	14,300	25,000	24,600	24,300	82,500	82,000	80,200
Fin., Ins., & Rl. Est.	2,800	2,800	2,800	4,400	4,400	4,600	25,600	25,800	24,500
Services & Misc.	12,900	13,600	12,800	16,800	16,500	16,600	84,700	84,800	80,700
Government	7,900	8,100	8,000	13,500	14,600	13,100	91,000	97,000	88,900
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
TOTAL	128,900	130,100	137,500	58,500	58,300	60,000	65,800	65,500	65,600
Manufacturing	25,000	25,400	27,800	15,600	15,600	16,900	9,200	8,900	9,900
Mining	1,500	1,500	2,500	1,700	1,700	2,000	100	100	100
Construction	8,400	8,400	10,400	6,300	6,200	6,300	3,100	3,100	3,300
Trans., Comm., & Util.	9,400	9,700	10,600	2,000	2,100	2,300	3,300	3,300	3,500
Trade	32,600	32,400	33,100	11,400	11,200	11,800	18,400	18,500	18,100
Fin., Ins., & Rl. Est.	5,400	5,500	5,800	2,300	2,300	2,400	3,600	3,600	3,600
Services & Misc.	27,600	27,200	28,200	8,300	8,300	8,100	13,800	13,100	12,900
Government	19,000	20,000	19,100	10,900	10,900	10,200	14,300	14,900	14,200
	BRYAN-COLLEGE STATION 2/			CORPUS CHRISTI			DALLAS 3/		
TOTAL	46,300	49,500	46,200	134,500	134,500	136,400	1,353.5	1,356.0	1,315.7
Manufacturing	3,200	3,300	3,700	12,700	12,500	13,000	233.3	234.9	235.6
Mining	1,000	1,000	1,300	6,100	6,300	8,100	22.1	22.8	24.1
Construction	2,600	2,900	2,800	11,300	11,000	11,800	81.6	82.9	86.8
Trans., Comm., & Util.	1,400	1,400	1,600	7,400	7,600	7,600	85.3	86.0	83.2
Trade	10,900	11,200	10,800	34,100	34,000	34,200	358.6	359.2	349.6
Fin., Ins., & Rl. Est.	1,800	1,800	2,100	7,000	7,000	7,000	133.1	132.6	127.1
Services & Misc.	7,600	7,500	7,400	28,100	28,100	27,700	297.1	293.8	277.7
Government	17,800	20,400	16,500	27,800	28,000	27,000	142.4	143.8	131.6
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	177,900	178,700	178,200	510,200	512,600	507,400	73,600	72,700	72,700
Manufacturing	34,100	34,300	36,500	113,800	114,500	114,700	9,700	9,600	10,200
Mining	400	400	300	3,500	3,600	4,500	500	500	800
Construction	9,300	9,200	9,400	32,700	33,100	34,400	2,800	2,800	3,400
Trans., Comm., & Util.	9,100	9,300	9,800	26,900	27,500	26,500	5,500	5,500	5,700
Trade	46,000	45,600	44,400	138,200	137,000	137,100	14,400	14,200	14,300
Fin., Ins., & Rl. Est.	9,500	9,500	9,100	28,300	28,300	28,000	4,700	4,700	4,500
Services & Misc.	34,200	34,200	32,700	107,200	106,500	103,000	13,700	13,300	13,200
Government	35,300	36,200	36,000	59,600	62,100	59,200	22,300	22,100	20,600

to most of the Country. The actual U. S. rate rose slightly from 7.0 percent in May to 7.3 percent in June, while the seasonally adjusted U. S. rate dropped from 7.3 percent to 7.1 percent over the month.

NONFARM SALARIED EMPLOYMENT DECLINES

Despite some large, primarily seasonal gains in services, trade and finance, insurance and real estate between May and June, nonagricultural wage and salary employment dropped by 2,700 over the month, as further reductions in oil and gas extraction, construction and manufacturing countered growth. There were an estimated 6,689,500 nonfarm salaried jobs in the State in mid-June -- 17,700 below the June 1985 level.

Employers in services added 15,000 jobs over the month, as every sector except educational services recorded growth. The largest gains were in hotels and other lodging places and in business and repair services. Seasonal factors also generated increases in most sectors of retail trade, pushing the trade total up by 8,400 despite a loss in the wholesale portion. Insurance carriers, agents and brokers reported sizeable gains in June, as did the other finance, insurance and real estate sector. Despite a small downturn in banking, employment in finance, insurance and real estate rose by 3,000 over the month.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	Jun. '86*	May '86**	Jun. '85**
	HOUSTON 3/		
TOTAL	1,478.1	1,482.5	1,493.7
Manufacturing	162.4	163.7	174.6
Mining	82.5	83.8	92.1
Construction	98.2	99.0	108.7
Trans., Comm., & Util.	98.7	99.5	100.8
Trade	371.9	371.7	381.4
Fin., Ins., & Rl. Est.	115.4	114.7	110.6
Services & Misc.	357.1	356.4	348.3
Government	191.9	193.7	177.2
	LONGVIEW-MARSHALL		
TOTAL	67,300	67,700	69,200
Manufacturing	15,600	15,600	16,400
Mining	4,100	4,100	4,700
Construction	3,200	3,200	3,700
Trans., Comm., & Util.	3,600	3,700	3,700
Trade	18,000	17,900	17,700
Fin., Ins., & Rl. Est.	3,500	3,500	3,400
Services & Misc.	11,600	11,600	11,800
Government	7,700	8,100	7,800
	MIDLAND		
TOTAL	46,500	47,200	49,300
Manufacturing	3,600	3,700	3,900
Mining	9,200	9,400	11,600
Construction	2,300	2,300	2,400
Trans., Comm., & Util.	2,300	2,300	2,500
Trade	10,900	11,000	11,200
Fin., Ins., & Rl. Est.	3,100	3,100	3,300
Services & Misc.	9,000	9,000	9,200
Government	6,100	6,400	5,800
	SAN ANTONIO		
TOTAL	485,800	488,200	482,400
Manufacturing	48,800	48,900	51,400
Mining	2,700	2,700	3,400
Construction	35,300	35,600	38,100
Trans., Comm., & Util.	18,400	18,600	19,200
Trade	126,400	126,200	124,200
Fin., Ins., & Rl. Est.	37,300	37,000	36,400
Services & Misc.	110,900	111,200	108,100
Government	106,000	108,000	101,600
	TYLER		
TOTAL	63,400	63,800	62,800
Manufacturing	11,600	11,600	12,300
Mining	2,100	2,100	2,800
Construction	2,900	2,900	2,900
Trans., Comm., & Util.	3,100	3,100	3,100
Trade	17,500	17,600	16,800
Fin., Ins., & Rl. Est.	4,100	4,100	3,900
Services & Misc.	13,500	13,500	12,900
Government	8,600	8,900	8,100
	WICHITA FALLS 2/		
TOTAL	51,600	51,500	52,200
Manufacturing	8,600	8,600	8,500
Mining	2,600	2,600	3,100
Construction	2,100	2,100	2,200
Trans., Comm., & Util.	2,800	2,800	2,800
Trade	12,800	12,800	12,900
Fin., Ins., & Rl. Est.	2,300	2,300	2,400
Services & Misc.	9,900	9,900	9,800
Government	10,500	10,400	10,500

Industry	Jun. '86*	May '86**	Jun. '85**
	KILLEEN-TEMPLE		
TOTAL	69,000	68,200	66,400
Manufacturing	8,900	8,900	8,600
Mining	100	100	100
Construction	4,000	3,900	4,200
Trans., Comm., & Util.	3,000	2,800	2,900
Trade	16,600	16,300	16,300
Fin., Ins., & Rl. Est.	3,000	3,000	3,000
Services & Misc.	13,500	13,300	12,300
Government	19,900	19,900	19,000
	LUBBOCK		
TOTAL	89,800	91,800	89,900
Manufacturing	7,100	7,100	8,000
Mining	400	400	600
Construction	4,600	4,700	4,700
Trans., Comm., & Util.	4,300	4,400	4,600
Trade	27,500	27,600	27,000
Fin., Ins., & Rl. Est.	5,300	5,400	5,500
Services & Misc.	20,000	20,100	19,900
Government	20,600	22,100	19,600
	ODESSA		
TOTAL	47,500	47,800	52,400
Manufacturing	4,500	4,500	5,300
Mining	7,000	7,100	9,000
Construction	2,600	2,400	3,400
Trans., Comm., & Util.	2,200	2,400	2,600
Trade	13,900	13,900	14,700
Fin., Ins., & Rl. Est.	1,900	1,900	1,900
Services & Misc.	8,000	8,200	8,100
Government	7,400	7,400	7,400
	SHERMAN-DENISON 2/		
TOTAL	37,200	37,500	37,500
Manufacturing	11,400	11,500	12,000
Mining	300	300	300
Construction	1,900	1,800	1,800
Trans., Comm., & Util.	2,100	2,100	2,000
Trade	8,300	8,300	8,300
Fin., Ins., & Rl. Est.	1,400	1,400	1,400
Services & Misc.	7,000	7,000	7,000
Government	4,800	5,100	4,700
	VICTORIA 2/		
TOTAL	27,900	28,300	30,500
Manufacturing	3,300	3,300	3,200
Mining	2,300	2,400	3,300
Construction	1,800	1,800	2,700
Trans., Comm., & Util.	1,500	1,500	1,600
Trade	8,100	7,800	8,300
Fin., Ins., & Rl. Est.	1,500	1,500	1,700
Services & Misc.	5,300	5,600	5,600
Government	4,100	4,400	4,100

Industry	Jun. '86*	May '86**	Jun. '85**
	LAREDO 2/		
TOTAL	35,100	35,200	34,900
Manufacturing	1,700	1,600	1,900
Mining	1,600	1,600	2,200
Construction	1,400	1,500	1,400
Trans., Comm., & Util.	3,800	3,800	3,700
Trade	10,600	10,600	10,700
Fin., Ins., & Rl. Est.	1,500	1,500	1,500
Services & Misc.	6,200	6,300	5,600
Government	8,300	8,300	7,900
	MCALLEN-EDINBURG-MISSION		
TOTAL	85,800	86,400	83,800
Manufacturing	12,300	12,000	12,100
Mining	1,300	1,300	1,700
Construction	4,600	4,600	4,600
Trans., Comm., & Util.	2,600	2,600	2,600
Trade	26,900	26,800	25,900
Fin., Ins., & Rl. Est.	4,000	4,000	3,800
Services & Misc.	13,400	13,200	12,900
Government	20,700	21,900	20,200
	SAN ANGELO 2/		
TOTAL	36,300	36,800	37,000
Manufacturing	5,500	5,600	5,500
Mining	600	600	900
Construction	2,100	2,200	2,300
Trans., Comm., & Util.	2,900	2,900	3,000
Trade	9,400	9,300	9,500
Fin., Ins., & Rl. Est.	1,900	1,900	1,900
Services & Misc.	7,500	7,500	7,600
Government	6,400	6,800	6,300
	TEXARKANA 2/		
TOTAL	45,900	45,800	45,600
Manufacturing	7,200	7,200	7,500
Mining	--	--	--
Construction	2,300	2,200	2,400
Trans., Comm., & Util.	2,000	2,000	2,000
Trade	11,300	11,100	10,800
Fin., Ins., & Rl. Est.	2,000	2,000	1,900
Services & Misc.	9,100	9,100	8,600
Government	12,000	12,200	12,400
	WACO		
TOTAL	77,500	78,900	78,100
Manufacturing	15,700	16,200	16,600
Mining	200	200	200
Construction	4,600	4,700	4,500
Trans., Comm., & Util.	3,600	3,500	3,600
Trade	18,800	19,000	18,900
Fin., Ins., & Rl. Est.	4,800	4,800	4,900
Services & Misc.	17,800	18,400	17,600
Government	12,000	12,100	11,800

* Preliminary -- subject to revision. ** Revised.
1/ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor, with specified exceptions.
2/ Estimates prepared under the auspices of the Texas Employment Commission.
3/ In Thousands.

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES 1/

Industry	Jun. 1986*	May 1986**	Jun. 1985**	Change From May 1986	Change From Jun. 1985
TOTAL NONAGRICULTURAL EMPLOYMENT±	6,689,500	6,692,200	6,707,200	-2,700	-17,700
Manufacturing	971,700	974,500	1,010,900	-2,800	-39,200
Durable Goods	564,900	569,700	596,900	-4,800	-32,000
Lumber & Wood Products	41,400	41,500	42,100	-100	-700
Logging Camps, Sawmills, Planing Mills	7,800	7,700	7,800	100	0
Furniture & Fixtures	17,100	17,300	17,800	-200	-700
Stone, Clay & Glass Products	48,600	48,300	50,000	300	-1,400
Concrete, Gypsum & Plaster Products	22,700	23,100	24,000	-400	-1,300
Primary Metal Industries	29,700	32,200	33,500	-2,500	-3,800
Fabricated Metal Industries	78,600	78,900	84,100	-300	-5,500
Fabricated Structural Metal Products	40,600	40,700	43,500	-100	-2,900
Machinery, Except Electrical	117,100	118,200	137,900	-1,100	-20,800
Oil Field Machinery	27,900	28,500	40,900	-600	-13,000
Electric & Electronic Equipment	116,000	117,100	116,600	-1,100	-600
Transportation Equipment	81,600	81,100	78,800	500	2,800
Aircraft & Parts	46,100	45,500	40,800	600	5,300
Instruments & Related Products	22,800	23,000	23,600	-200	-800
Miscellaneous Manufacturing Industries	12,000	12,100	12,500	-100	-500
Nondurable Goods	406,800	404,800	414,000	2,000	-7,200
Food & Kindred Products	98,300	98,000	95,200	300	3,100
Meat Products	26,900	26,700	26,200	200	700
Dairy Products	5,400	5,400	5,500	0	-100
Bakery Products	10,700	10,700	10,600	0	100
Malt Beverages	3,100	3,000	3,100	100	0
Textile Mill Products	4,200	4,400	4,900	-200	-700
Apparel & Other Finished Textile Products	55,800	56,500	57,500	-700	-1,700
Paper & Allied Products	23,200	23,200	22,900	0	300
Printing & Publishing	77,300	77,300	74,300	0	3,000
Newspaper, Periodicals, Books & Misc. Publ.	39,500	39,500	37,100	0	2,400
Chemicals & Allied Products	75,500	72,900	78,500	2,600	-3,000
Petroleum & Coal Products	31,800	32,000	38,600	-200	-6,800
Petroleum Refining	29,000	29,100	35,400	-100	-6,400
Leather & Leather Products	6,900	6,800	7,700	100	-800
Other Nondurable Goods	33,800	33,700	34,400	100	-600
Total Nonmanufacturing	5,717,800	5,717,700	5,696,300	100	21,500
Mining	206,100	211,300	261,600	-5,200	-55,500
Oil & Gas Extraction	198,200	203,400	253,200	-5,200	-55,000
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	7,900	7,900	8,400	0	-500
Construction	434,400	435,400	459,700	-1,000	-25,300
Transportation & Public Utilities	370,300	377,200	386,500	-6,900	-16,200
Railroad Transportation	22,200	22,200	24,100	0	-1,900
Transportation, Except Railroads	187,400	187,600	190,700	-200	-3,300
Transportation by Air	50,100	49,300	46,300	800	3,800
Communication, Exc. U. S. Postal Service	82,400	89,000	90,500	-6,600	-8,100
Electric, Gas & Sanitary Services	78,300	78,400	81,200	-100	-2,900
Electric Services	45,700	45,700	45,800	0	-100
Gas Production & Distribution	25,100	25,300	29,000	-200	-3,900
Wholesale & Retail Trade	1,720,000	1,711,600	1,715,800	8,400	4,200
Wholesale Trade	436,900	438,100	452,900	-1,200	-16,000
Retail Trade	1,283,100	1,273,500	1,262,900	9,600	20,200
Building Materials & Garden Supplies	52,500	52,700	57,000	-200	-4,500
General Merchandise Stores	162,900	160,800	156,700	2,100	6,200
Food Stores	234,200	231,800	224,200	2,400	10,000
Automotive Dealers & Service Stations	147,200	145,400	144,500	1,800	2,700
Apparel & Accessory Stores	80,400	81,900	83,800	-1,500	-3,400
Other Retail Trade	605,900	600,900	596,700	5,000	9,200
Finance, Insurance & Real Estate	454,900	451,900	448,300	3,000	6,600
Banking	105,400	105,600	108,600	-200	-3,200
Insurance Carriers, Agents & Brokers	141,900	140,500	133,800	1,400	8,100
Other Finance, Insurance & Real Estate	207,600	205,800	205,900	1,800	1,700
Services	1,391,700	1,376,700	1,359,600	15,000	32,100
Hotels & Other Lodging Places	92,900	87,300	90,100	5,600	2,800
Personal Services	83,700	83,500	79,200	200	4,500
Business & Repair Services	383,600	378,800	379,900	4,800	3,700
Amusement, Including Motion Pictures	58,100	53,800	60,800	4,300	-2,700
Health Services	361,300	358,100	349,900	3,200	11,400
Educational Services	60,500	68,800	58,800	-8,300	1,700
Other Services & Miscellaneous	351,600	346,400	340,900	5,200	10,700
Total Government	1,140,400	1,153,600	1,064,800	-13,200	75,600
Total Federal Government	191,900	191,200	185,800	700	6,100
Total State Government	235,800	242,900	225,000	-7,100	10,800
Total Local Government	712,700	719,500	654,000	-6,800	58,700

1/ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ±Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.
*Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES 1/
TEXAS METROPOLITAN STATISTICAL AREAS

	Jun. '86*	May '86**	Jun. '85**	Jun. '86*	May '86**	Jun. '85**	Jun. '86*	May '86**	Jun. '85**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	56,300	55,600	56,100	100,200	98,100	103,100	412,900	410,800	412,500
Total Unemployment	6,400	5,200	3,400	7,900	6,800	6,500	28,300	23,800	19,900
Percent Unemployed	11.4	9.4	6.1	7.9	6.9	6.3	6.9	5.8	4.8
Total Employment 2/	49,900	50,400	52,700	92,300	91,300	96,600	384,600	387,000	392,600
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	164,500	160,500	173,200	81,800	79,100	81,600	96,000	91,900	95,200
Total Unemployment	30,500	26,100	25,500	11,600	9,500	7,700	18,300	14,900	15,000
Percent Unemployed	18.5	16.3	14.7	14.2	12.0	9.4	19.1	16.2	15.8
Total Employment 2/	134,000	134,400	147,700	70,200	69,600	73,900	77,700	77,000	80,200
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS 3/		
Total Civilian Labor Force	55,300	56,500	54,600	170,600	166,600	168,600	1,392.7	1,368.0	1,344.0
Total Unemployment	5,000	3,800	2,900	25,900	22,000	16,300	97.6	80.3	71.1
Percent Unemployed	9.0	6.7	5.3	15.2	13.2	9.7	7.0	5.9	5.3
Total Employment 2/	50,300	52,700	51,700	144,700	144,600	152,300	1,295.1	1,287.7	1,272.9
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	216,300	210,600	219,500	637,900	627,500	637,300	109,500	105,800	109,800
Total Unemployment	31,300	26,000	26,900	52,600	44,000	34,300	15,100	13,000	12,100
Percent Unemployed	14.5	12.3	12.3	8.2	7.0	5.4	13.8	12.3	11.0
Total Employment 2/	185,000	184,600	192,600	585,300	583,500	603,000	94,400	92,800	97,700
	HOUSTON 3/			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,676.9	1,634.0	1,680.9	87,900	84,900	86,300	44,400	42,900	43,800
Total Unemployment	212.1	175.4	145.2	8,300	6,600	6,200	8,500	7,000	6,300
Percent Unemployed	12.6	10.7	8.6	9.4	7.8	7.2	19.1	16.3	14.4
Total Employment 2/	1,464.8	1,458.6	1,535.7	79,600	78,300	80,100	35,900	35,900	37,500
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	82,500	80,300	82,800	107,800	107,000	111,000	141,500	136,400	140,300
Total Unemployment	13,200	11,100	8,900	9,500	7,800	10,000	29,700	24,100	25,200
Percent Unemployed	16.0	13.8	10.7	8.8	7.3	9.0	21.0	17.7	18.0
Total Employment 2/	69,300	69,200	73,900	98,300	99,200	101,000	111,800	112,300	115,100
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	53,700	52,300	54,100	62,900	60,200	62,200	44,200	43,800	45,700
Total Unemployment	7,600	6,100	3,200	12,300	9,700	4,300	4,100	3,500	3,000
Percent Unemployed	14.2	11.7	5.9	19.6	16.1	6.9	9.3	8.0	6.6
Total Employment 2/	46,100	46,200	50,900	50,600	50,500	57,900	40,100	40,300	42,700
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	559,000	549,300	562,400	46,200	45,400	47,100	57,000	56,300	58,300
Total Unemployment	49,800	41,500	39,200	4,400	3,400	3,600	6,300	5,600	5,300
Percent Unemployed	8.9	7.6	7.0	9.5	7.5	7.6	11.1	9.9	9.1
Total Employment 2/	509,200	507,800	523,200	41,800	42,000	43,500	50,700	50,700	53,000
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	76,300	74,800	75,800	37,700	36,800	39,900	88,800	89,000	89,200
Total Unemployment	8,100	6,600	5,300	5,400	4,400	3,000	8,600	7,600	5,700
Percent Unemployed	10.6	8.8	7.0	14.3	12.0	7.5	9.7	8.5	6.4
Total Employment 2/	68,200	68,200	70,500	32,300	32,400	36,900	80,200	81,400	83,500
	WICHITA FALLS						STATE OF TEXAS 3/		
Total Civilian Labor Force	57,100	55,800	57,500				8,204.1	8,023.3	8,150.2
Total Unemployment	5,900	5,000	3,700				906.8	749.6	631.3
Percent Unemployed	10.3	9.0	6.4				11.1	9.3	7.7
Total Employment 2/	51,200	50,800	53,800				7,297.3	7,273.7	7,518.9

1/ All estimates shown are "actual" (not seasonally adjusted).
2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
3/ In Thousands.
*Preliminary -- subject to revision. **Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	June± 1986	May 1986	June 1985	June± 1986	May 1986	June 1985	June± 1986	May 1986	June 1985
FOR TEXAS									
MANUFACTURING TOTAL	$ 392.22	$ 391.52	$ 389.46	41.2	41.3	41.3	$ 9.52	$ 9.48	$ 9.43
Durable Goods	383.78	385.02	391.11	41.4	41.4	42.1	9.27	9.30	9.29
Lumber & Wood Products	281.12	276.08	259.11	41.1	40.6	39.2	6.84	6.80	6.61
Furniture & Fixtures	242.44	232.75	232.56	38.3	37.3	38.0	6.33	6.24	6.12
Stone, Clay & Glass Prods.	377.13	389.83	388.00	43.1	44.4	44.7	8.75	8.78	8.68
Primary Metal Industries	418.99	425.97	422.06	40.6	40.3	41.5	10.32	10.57	10.17
Fabricated Metal Products	357.78	357.60	375.70	40.2	40.0	42.5	8.90	8.94	8.84
Machinery, exc. Electric	396.16	395.32	415.92	42.1	41.7	43.1	9.41	9.48	9.65
Oil Field Machinery	448.77	452.40	494.92	39.4	40.0	43.3	11.39	11.31	11.43
Electric & Electronic Equip.	415.33	421.46	414.40	41.7	42.4	42.2	9.96	9.94	9.82
Transportation Equipment	507.31	506.57	524.10	42.1	41.9	42.3	12.05	12.09	12.39
Instruments & Related Prod.	340.05	342.19	314.82	40.1	40.4	39.6	8.48	8.47	7.95
Misc. Manufacturing Inds.	274.05	265.17	278.29	40.6	40.3	40.1	6.75	6.58	6.94
Nondurable Goods	403.44	400.88	388.09	41.0	41.2	40.3	9.84	9.73	9.63
Food & Kindred Products	340.31	344.01	324.66	41.2	41.8	41.2	8.26	8.23	7.88
Meat Products	263.42	269.62	275.52	39.2	41.1	41.0	6.72	6.56	6.72
Malt Beverages	853.12	906.17	776.82	48.5	51.9	46.6	17.59	17.46	16.67
Textile Mill Products	302.21	304.16	294.10	41.8	42.9	42.5	7.23	7.09	6.92
Apparel & Other Text. Prods.	203.61	196.72	192.99	38.2	37.4	36.9	5.33	5.26	5.23
Paper & Allied Products	451.97	458.04	432.48	43.5	44.0	42.4	10.39	10.41	10.20
Printing & Publishing	364.62	379.69	359.46	38.3	39.8	39.2	9.52	9.54	9.17
Chemicals & Allied Products	640.27	630.44	618.55	43.0	42.8	42.6	14.89	14.73	14.52
Petroleum & Coal Products	657.49	635.80	626.05	43.6	42.5	39.3	15.08	14.96	15.93
Petroleum Refining	683.21	660.73	652.08	43.6	42.3	39.0	15.67	15.62	16.72
Leather & Leather Products	206.12	206.90	202.90	38.1	38.6	38.5	5.41	5.36	5.27
Other Nondurable Goods	377.44	387.15	362.25	42.6	43.5	41.4	8.86	8.90	8.75
NONMANUFACTURING									
Mining	518.83	532.93	481.80	43.2	44.3	43.8	12.01	12.03	11.00
Oil & Gas Extraction	525.14	538.90	483.32	43.4	44.5	43.7	12.10	12.11	11.06
Met/Coal/Nonmet Mnrls. exc. Fuel	401.41	402.27	428.35	39.2	39.4	44.9	10.24	10.21	9.54
Commun., exc. U. S. Postal Service	474.00	480.39	458.96	40.0	40.2	39.6	11.85	11.95	11.59
Elec., Gas & San. Services	467.88	463.20	457.56	40.3	40.0	40.6	11.61	11.58	11.27
Wholesale & Retail Trade	227.55	225.45	231.46	32.6	32.3	33.4	6.98	6.98	6.93
Wholesale Trade	379.45	376.20	373.97	39.9	39.6	39.7	9.51	9.50	9.42
Retail Trade	180.29	179.10	184.36	30.3	30.1	31.3	5.95	5.95	5.89
General Merchandise Stores	191.33	186.76	180.89	29.3	29.0	30.3	6.53	6.44	5.97
Banking	285.04	273.46	279.50	39.1	38.3	39.2	7.29	7.14	7.13

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 394.59	$ 393.73	$ 378.29	41.8	42.2	41.8	$ 9.44	$ 9.33	$ 9.05
Durable Goods	417.58	411.87	398.47	41.8	42.2	41.9	9.99	9.76	9.51
Nondurable Goods	354.89	360.81	341.95	41.9	42.2	41.6	8.47	8.55	8.22
FORT WORTH-ARLINGTON									
Manufacturing	393.42	391.15	386.57	41.5	41.7	41.3	9.48	9.38	9.36
Durable Goods	411.88	407.13	400.46	41.9	41.8	41.2	9.83	9.74	9.72
Nondurable Goods	348.30	350.24	350.24	40.5	41.4	41.4	8.60	8.46	8.46
HOUSTON									
Manufacturing	467.46	472.49	473.97	41.7	42.3	42.7	11.21	11.17	11.10
Durable Goods	397.58	406.99	426.94	41.2	41.7	43.3	9.65	9.76	9.86
Nondurable Goods	552.44	555.13	538.35	42.3	43.1	41.7	13.06	12.88	12.91
SAN ANTONIO									
Manufacturing	297.92	309.86	284.40	40.7	42.1	40.0	7.32	7.36	7.11
Durable Goods	314.71	330.30	308.02	41.3	42.4	41.4	7.62	7.79	7.44
Nondurable Goods	280.40	290.51	262.00	40.0	41.8	38.7	7.01	6.95	6.77

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revision upon receipt of additional reports.
SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

A labor-management dispute in communications which idled over 6,000 workers was the primary over-the-month change within transportation and public utilities; other sectors reported minor gains and losses. The largest number of job losses in June was in state and local government, as schools and colleges ended their spring semester. A small increase in federal government did little to lessen the 13,200 seasonal decrease in government.

The decline in oil and gas extraction activity continued in June, as an additional 5,200 jobs were cut, leaving this sector 55,500 below the June 1985 level. Although construction activity normally picks up in the summer, it has not done so this year; and employment in this industry dropped by 1,000 over the month.

TEXAS LABOR MARKET REVIEW

Official Publication of
TEXAS EMPLOYMENT COMMISSION

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Published Monthly at the TEC Building, Austin, TX
Economic Research and Analysis Department

Despite the return of workers laid off in May within one nondurable goods industry, which boosted nondurables by 2,000 in June, sizeable cutbacks in several durable goods sectors kept manufacturing employment 2,800 below its May level. From its highest employment level (in September 1981) total manufacturing has now lost 160,900 jobs, for a 14 percent decrease. Although nondurable goods has dropped by 38,000 since 1981, the downturn was primarily concentrated in the durable goods sector, which has declined by 123,000 (or 18 percent).

Within durable goods, another 4,800 jobs were cut between May and June, with the largest losses in primary metal industries, electric and electronic equipment, and nonelectrical machinery. The only industry which reported growth was transportation equipment, where aircraft and parts generated a moderate increase. Aside from the 2,600 gain recorded in chemicals and allied products as workers returned from a temporary layoff, there was little change in nondurable goods in June. Apparel and other textile products declined by 700, while food and kindred products produced 300 additional jobs over the month.

HOURS DROP, EARNINGS RISE

There were an estimated 637,400 manufacturing production workers in Texas in June, up 4,300 from the May total. The average production worker worked a 41.2-hour week at $9.52 per hour in June, averaging $392.22 a week. Average weekly hours declined by 0.1 hour from the May figure, while average hourly earnings rose by 4¢ and average weekly earnings were up 70¢. Part of the increase in hourly earnings was the result of cutbacks -- as newer, lower-paid workers are normally terminated first and those employees who remain frequently work longer hours at higher wages.

TEC ACTIVITIES

	June 1986	June 1985
Total Population	16,719,250	16,338,250*
% UI Covered Unemployment	2.5	1.6
UI Covered Employers	315,443**	309,297
Total Claims Actions	800,283	421,664
Total Initial Claims Actions	82,316	56,589
Total Cont'd. Claims Actions	717,967	365,075
Avg. Weekly Benefit Amount	$161.03	$144.56
Total Amount Paid (Net)***	$108,261,145	$46,038,302
Total Placements	30,402	43,049

*Revised.
**April 1986 data.
***Regular State UI benefits.

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